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LEROI HOLDINGS LIMITED
利來控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 221)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the holders of and potential investors in the shares of the Company that the Group is expected to record a profit for the year ended 31 March 2010 as compared to the loss recorded for the year ended 31 March 2009.

Holders of and potential investors in the shares of the Company are advised to exercise caution when dealing in such shares.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of LeRoi Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the holders of and potential investors in the shares of the Company that the Group is expected to record a profit for the year ended 31 March 2010 as compared to the loss recorded for the year ended 31 March 2009. Such expected profit is mainly attributable to the completion of the acquisition during the year of 51% equity interest in Skywalker Global Resources Company Limited and its subsidiary (the “**Acquisition**”). The fair value of identifiable assets and liabilities acquired in the business combination was required to be measured in accordance with Hong Kong Financial Reporting Standard 3 issued by the Hong Kong Institute of Certified Public Accountants. The surplus arising from the Acquisition was accounted for as “Excess of acquirer’s interest in the net fair value of acquiree’s identifiable net assets”. Although the expected profit does not have a positive cash flow impact, it improves the net asset value of the Group. Details of the Acquisition were disclosed in the announcements of the Company dated 13 July 2009 and 12 October 2009, respectively.

As the Company is still in the course of preparing its annual results for the year ended 31 March 2010, the information contained in this announcement is only based on the preliminary review of the management accounts of the Group, which have not been audited or confirmed by the Company's auditors. The audited consolidated final results of the Group for the year ended 31 March 2010 are expected to be announced by the Company on 5 July 2010.

Holders of and potential investors in the shares of the Company are advised to exercise caution when dealing in such shares.

By Order of the Board of
LeRoi Holdings Limited
利來控股有限公司
Chan Chun Hong, Thomas
Chairman and Managing Director

Hong Kong, 28 June 2010

As at the date of this announcement, the Board comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Mr. Wong Yiu Hung, Gary, as the executive directors of the Company, and Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Yuen Kam Ho, George, as the independent non-executive directors of the Company.