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## **YEEBO (INTERNATIONAL HOLDINGS) LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 259)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group for the year ended 31 March 2010 may experience a significant increase in loss as compared to a loss attributable to the equity owners of the Company of HK\$38,252,000 for the year ended 31 March 2009.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Yeebo (International Holdings) Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group for the year ended 31 March 2010 may experience a significant increase in loss as compared to a loss attributable to the equity owners of the Company of HK\$38,252,000 for the year ended 31 March 2009. This was primarily attributable to the provision for impairment loss of the Group’s investment in an associate.

As the Company is still in the process of finalizing the results for the year ended 31 March 2010, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group, which have not been confirmed by the Company's auditors. Shareholders of the Company and potential investors are advised to read carefully the Group's financial results announcement for the year ended 31 March 2010, which is expected to be published by mid July 2010.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Yeebo (International Holdings) Limited**  
**Lau Siu Ki, Kevin**  
*Company Secretary*

Hong Kong, 2 July 2010

*As at the date of this announcement, the Board comprises Mr Fang Hung, Kenneth, GBS, JP, Mr Li Kwok Wai, Frankie and Mr Leung Tze Kuen as executive directors and Mr Tien Pei Chun, James, GBS, JP, Mr Chu Chi Wai, Allan and Mr Lau Yuen Sun, Adrian as independent non-executive directors.*