

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) :30/06/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Tongda Group Holdings Limited 5 July 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>698</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)			<u></u>
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u></u>	
Increase/(decrease)			<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

# 2. Preference Shares

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>		
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

#### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u></u>
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

### II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,465,800,000					
Increase/ (decrease) during the month	<u></u>					
Balance at close of the month	4,465,800,000					

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Optior	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$0.485						
Adopted on						
( 10 /06 /2002 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,000,000
(Note 1)						-,
(11010-1)						
2.Exercise						
Prices						
HK\$0.586						
Adopted on						
(10/06/2002)	N 7'1	N T'1	N 7'1	2 7 1	<b>X</b> 7'1	20.000.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	38,000,000
(Note 1)						
3.Exercise						
Price						
HK\$0.315						
Adopted on						
( 10/ 06 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	89,000,000
(Note 1)						
		Т	otal A. (Ordin	nary shares)	Nil	
				ence shares)		
				Other class)		
Total funds raised du	uring the mont	h from exercise		)		
options (State currer						
-r none (state carler	, ,					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 192,000,000 warrants						
Conferring rights to subscribe						
192,000,000 warrant shares	HKD	N/A	N/A	57,600,000	N/A	192,000,000
(27/01/2011)		<b>TT 1</b> . 1				
Stock code (if listed) Class of shares		Unlisted				
issuable ( <i>Note 1</i> )		Ordinary Shares				
Subscription price		HK\$0.30				
EGM approval date		Πιφ0.50				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2						
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3		· · ·				
( / / )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	· · ·	/				
		Tota		nary shares)		_
				ence shares)		
			(	Other class)		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3						
Staals and a (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4	( , , )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		<b>T</b> 1 <b>C</b> (2)	• • · ·		
				inary shares) rence shares)		-
				(Other class)		-
				(		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1		State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

	Type of Issue			 Fc	or Mai	in Bo	ard	and GEM listed in No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares repurchased ( <i>Note 1</i> )			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									<u></u>
				 Class of shares redeemed ( <i>Note 1</i> )			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				 Class of shares issuable ( <i>Note 1</i> )	Ord	dinary	Y		
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

				For Main Board	and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~		Class of shares issua (Note 1)	able		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issua (Note 1)	able		
10.	Other (Please specify)	At price : State		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary share) (Preference share) (Other class	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
This Monthly Return includes one continuation sheet regarding share options.

Submitted by:Ko Chun Hay Kelvin
Title:Company Secretary
Submitted by: Ko Chun Hay Kelvin   Title: Company Secretary_   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*

## **Continuation Sheet**

#### III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of	No. of new shares of
1					issuer issued during	issuer which may be
					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		We venient du	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
Price						
HK\$0.2262						
Adopted on						
( 10 /06 /2002 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	91,000,000
(Note 1)						
5.Exercise						
Price						
HK\$0.28						
Adopted on						
(10/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	102,050,000
(Note 1)						
6. N/A						
001011						
(Note 1)						
		Te	otal A. (Ordin	nary shares)	NIL	
	(Preference shares)					
			()	Other class)		
Fotal funds raised du	uring the month	from exercise of	of			
options (State currer						