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HAO TIAN RESOURCES GROUP LIMITED

昊天能源集團有限公司

(formerly known as “Winbox International (Holdings) Limited 永保時國際(控股)有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00474)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules

The Board wishes to inform the shareholders and the potential investors of the Company that due to the fair value adjustments in the derivative portion of the convertible notes issued by the Company for the acquisitions made in January 2010 and a one-off non-operating impairment loss on the intangible assets arising from the acquisitions, the consolidated losses of the Group for the year ended 31 March 2010 will substantially increase from its results of previous corresponding year of audited consolidated losses.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in shares of the Company.

This announcement is made by Hao Tian Resources Group Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

FAIR VALUE ADJUSTMENT ON CONVERTIBLE NOTES AND IMPAIRMENT LOSS ON INTANGIBLE ASSETS

After a preliminary review by the Company's management based on the management accounts of the Company, the board of directors of the Company wishes to inform the shareholders of the Company and the potential investors that it is expected that the consolidated losses of the Group for the year ended 31 March 2010 will substantially increase from its results of previous corresponding year of audited consolidated losses of approximately HK\$22.87 million. Such increase are mainly due to the following reasons: (1) negative effect arising from fair value adjustment in derivative component and recognition of interest expense on the liability component of the convertible notes issued by the Company on 25 January 2010 for the acquisitions and (2) a one-off impairment loss on the intangible assets arising from the acquisitions. This fair value adjustment on convertible notes and impairment loss on the intangible assets are non-operating in nature and will not affect the financial and cashflow positions of the Group. As the Company is still in the process of finalizing the results for the year ended 31 March 2010, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group. Shareholders of the Company and potential investors should read the Group's financial results announcement for the year ended 31 March 2010 carefully, which is expected to be published in late July 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Hao Tian Resources Group Limited
Jip Ki Chi
Company Secretary

Hong Kong, 8 July 2010

As at the date of this announcement, the board of directors comprises three Executive Directors, namely, Mr. Fung Ka Pun, Mr. Ng Cheuk Fan, Keith and Mr. Mak Yiu Tong; two Non-Executive Directors, namely, Ms. Fung Wing Ki, Vicky and Mr. Mok Chiu Kuen; and three Independent Non-Executive Directors, namely, Dr. Tam Hok Lam, Tommy, J.P., Dr. Hui Ka Wah, Ronnie, J.P. and Mr. Leung Man Chun, Paul.