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CHINA METAL INTERNATIONAL HOLDINGS INC.

勤美達國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 319)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules. The Board wishes to inform the Shareholders and potential investors of the Company that the financial results of the Group for the six months ended 30 June 2010 are expected to increase significantly as compared to those for the six months ended 30 June 2009.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Metal International Holdings Inc. (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the financial results of the Group for the six months ended 30 June 2010 are expected to increase significantly as compared to those for the six months ended 30 June 2009.

The Company considers that the significant increase in the financial results of the Group for the six months ended 30 June 2010 was mainly attributable to the increase in the turnover from the principal activities of the Group as a result of the improvement in market environment.

The Company is in the process of finalizing the results of the Group for the six months ended 30 June 2010. Please note that the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the management accounts of the Group and that the actual results for the Group may be different from what is disclosed in this announcement. Further details of the

Group's performance will be disclosed in the interim results announcement of the Company for the six months ended 30 June 2010 which is expected to be published before the end of August 2010.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Metal International Holdings Inc.
Ho Ming-Shiann
Chairman

Hong Kong, 28 July 2010

As at the date of this announcement, the board of Directors of the Company consists of eight Directors, of which four are executive Directors, namely Mr. Ho Ming-Shiann, Mr. Tsao Ming-Hong, Mr. Guu Herng-Chang (also known as Stanley Guu) and Mr. Wu Cheng-Tao and one non-executive Director, namely Mr. Christian Odgaard Pedersen and three independent non-executive Directors, namely Dr. Wong Tin Yau, Kelvin, Mrs. Chiu Lin Mei-Yu (also known as Mary Lin Chiu) and Mr. Hsu Shan-Ko.