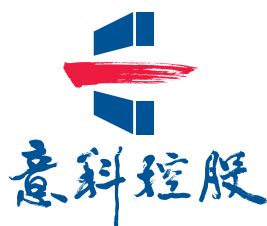


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**eFORCE HOLDINGS LIMITED**

**意科控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 943)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group's interim results for the six-month period ended 30 June 2010 is expected to record an increased loss as compared to the year ended 31 December 2009 and the corresponding period ended 30 June 2009.

**Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.**

This announcement is made by eForce Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the unaudited consolidated loss of the Group for the six-month period ended 30 June 2010 is expected to increase as compared to the loss for the year ended 31 December 2009 and the corresponding period ended 30 June 2009 due to (i) a revaluation surplus on land and buildings recognized by the Group for the year ended 31 December 2009 had reduced the loss reported for that year; and (ii) the increase in administrative expenses due to, among other things, professional fees incurred for the possible acquisition of a mine in Indonesia during the six-month period ended 30 June 2010.

\* For identification purpose only

The Company is in the process of finalizing the interim results of its continuing operations for the six-month period ended 30 June 2010. The overall financial results of the Group for the six-month period ended 30 June 2010 will be ascertained when these results are finalized. Details of the Group's performance will be disclosed in the interim results announcement of the Group by late-August 2010.

The information contained in this announcement is based on the preliminary assessment by the Company's management according to the management accounts of the Group and the information currently available, and is not based on any figures or information that has been audited or reviewed by the Company's auditors.

**Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.**

The Company will make further announcements as and when necessary in order to keep the market informed.

By order of the Board  
**eForce Holdings Limited**  
**Hu Xiao**  
*Chairman*

Hong Kong, 3 August 2010

*As at the date of this announcement, the Board comprises Messrs. Hu Xiao and Tam Lup Wai Franky as executive Directors and Messrs. Lam Bing Kwan, Yeung King Wah and Wong Man Chung Francis as independent non-executive Directors.*