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LUKS GROUP (VIETNAM HOLDINGS) COMPANY LIMITED

陸氏集團(越南控股)有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 366)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated profit of the Group for the six months ended 30 June 2010 is expected to record a significant decrease as compared to the profit for the same period last year.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Luks Group (Vietnam Holdings) Company Limited (the “Company” together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the consolidated profit of the Group for the six months ended 30 June 2010 is expected to record a significant decrease as compared to the profit for the same period last year. The main attributable reasons are the cement business having been hit by the depreciation of Vietnamese Dong, a substantial increase in coal price and an insufficient electricity supply during the period, whereas net profit for the leasing business in Vietnam, on the other hand was affected by the end of tax preferential period.

As the Company is still in the process of finalizing the interim results for the six months ended 30 June 2010, the information contained in this announcement is based on the preliminary assessment by the Company’s management with reference to the management accounts of the Group, which has not been audited nor reviewed by the auditors nor the audit committee of the Company as of the date of this announcement.

Shareholders of the Company and potential investors should read the Group's financial results announcement for the six months ended 30 June 2010 in details, which is expected to be published before the end of August 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Luks Group (Vietnam Holdings) Co. Ltd.
Martin Fan
Company Secretary

Hong Kong, 09 August 2010

As at the date of this announcement, the Board of Directors comprises Mr. Luk King Tin, Ms. Cheng Cheung, Mr. Luk Yan, Mr. Luk Fung and Mr. Fan Chiu Tat, Martin (who are executive directors), and Mr. Liu Li Yuan, Mr. Liang Fang and Mr. Tam Kan Wing (who are independent non-executive directors).

* *For identification purpose only*