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BUILDMORE INTERNATIONAL LIMITED

建懋國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 108)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that it is expected that the net loss of the Group as stated in the Interim Results will increase significantly in comparison with the financial period ended 31 July 2009. The increase in net loss is mainly due to a change in fair value of derivatives embedded in convertible bonds.

As Interim Results have not been finalised and the exact amount of such loss is subject to the external valuation report, the Board is not in a position to quantify the exact financial effects at this stage.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Buildmore International Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors of the Company wishes to inform holders of the Company’s shares and securities (the “**Shareholders**”) and potential investors that it is expected that the net loss of the Group as stated in the results of the Group for the financial period ended 31 July 2010 (the “**Interim Results**”) will increase significantly in comparison with the financial period ended 31 July 2009. The increase in net loss is mainly due to a change in fair value of derivatives embedded in convertible bonds.

As the Interim Results have not been finalised and the exact amount of such loss is subject to the external valuation report, the Board is not in a position to quantify the exact financial effects at this stage. Further details of the results of the Group will be disclosed in the Company’s announcement of the Interim Results which is expected to be published on or before the end of September 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lo Cheung Kin
Chairman

Hong Kong, 3 September 2010

As at the date of this announcement, the executive directors of the Company are Mr. Lo Cheung Kin, Madam Huang Haiping, Mr. Li Jianbo and Madam Song Xiaoling; and the independent non-executive directors of the Company are Mr. See Tak Wah, Mr. Wong Cheong, Mr. Chau On Ta Yuen and Mr. Ngai Sai Chuen.