



UNIVERSE INTERNATIONAL HOLDINGS LIMITED

寰宇國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 1046)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The board of directors of the Company would like to inform the shareholders of the Company and potential investors that the unaudited loss of the Group for the year ended 30 June 2010 is expected to increase as compared to the corresponding period in 2009.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Universe International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 (1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company and potential investors that based on the unaudited financial statements of the Company and its subsidiaries (collectively the “**Group**”), the unaudited loss of the Group for the year ended 30 June 2010 is expected to increase as compared to the corresponding period in 2009 due to the fact that the operating environment for the business of local video distribution, film exhibition and film licensing continued to be difficult and provisions for impairment losses may be required to be made by the Group in relation to certain film rights as a result.

As the Company is still in the process of finalising the results for the year ended 30 June 2010, the Company is presently unable to quantify precisely the extent of the losses for the year, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the unaudited management accounts of the Group. The Company intends to release its audited annual results for the financial year ended 30 June 2010, which will contain further details of the anticipated loss, in accordance with the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Universe International Holdings Limited
Lam Shiu Ming, Daneil
Chairman

Hong Kong, 16 September 2010

As at the date of this announcement, the executive directors of the Company are Mr. Lam Shiu Ming, Daneil and Mr. Yeung Kim Piu, and the independent non-executive directors are Mr. Ng Kwok Tung, Dr. Leung Shiu Ki, Albert and Mr. Ma Chun Fung, Horace.

** For identification purpose only*