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雲南實業控股有限公司*
YUNNAN ENTERPRISES HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 0455)

ESTIMATED PROFIT FOR THE SIX MONTHS ENDED
30 SEPTEMBER 2010 (POSITIVE PROFIT ALERT)

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the unaudited results of the group for the six months ended 30 September 2010 are expected to record a significant increase in profit as compared to the profit for the corresponding period last year.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by **Yunnan Enterprises Holdings Limited** (the “Company” and together with its subsidiaries, the “Group”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

After preliminary review by the management of the Company on the management accounts of the Group, the board of directors (the “Board”) wishes to inform the shareholders of the Company and potential investors that the unaudited results of the Group for the six months ended 30 September 2010 are expected to record a significant increase in profit as compared to the profit for the corresponding period last year. The growth in profit is mainly attributable to the increasing sales and profit of the Group’s pharmaceutical products during the period.

The information contained in this announcement has not been audited or reviewed by the Company’s auditors. The results of the Group for the six months ended 30 September 2010 is expected to be published in November 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yunnan Enterprises Holdings Limited
FANG Wen Quan
Chairman

Hong Kong, 3 November 2010

As at the date of this announcement, the executive directors of the Company are Mr. FANG Wen Quan, Mr. LI Suiming and Mr. LIU Huijiang and the independent non-executive directors are Mr. CHIU Sung Hong, Mr. CHIU Fan Wa and Mr. LAM Yat Fai.

**For identification purpose only*