

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovation Investment Limited			
Date Submitted	4 November 2010			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1217</u> Descrip	otion :	ion : CH INNOVATION		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Description :							
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of precedi	ng month					
Increase/(decreas	se)						
Balance at close	of the mor	nth					

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,579,385,753	N/A	N/A	N/A		
Increase <del>/ (decrease)</del> during the month	400,000,000	N/A	N/A	N/A		
Balance at close of the month	6,979,385,753	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	Constal	E1	Conselled.	T 1		
issuable	Granted N/A	Exercised N/A	Cancelled N/A	Lapsed N/A	N/A	119,243,183
<u>1. 119,243,183</u> Exercise Price:	IN/A	IN/A	IN/A	IN/A	IN/A	119,243,185
HK\$0.0244						
(18/07/2002)						
Ordinary shares				·		
(Note 1)						
2. 159,554,000	N/A	N/A	N/A	N/A	N/A	159,554,000
Exercise Price:						
HK\$0.050						
(18/07/2002)						
(please see remark						
on page 10)						
Ordinary shares						
(Note 1)						
3. 145,000,000	N/A	N/A	N/A	N/A	N/A	145,000,000
Exercise Price:						- , ,
HK\$0.20						
(18/07/2002)						
()						
Ordinary shares						
(Note 1)				·		
		Тс	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	-
				Other class)	N/A	_
Total funds raised dur options (State currence		n from exercise o		N/A		-

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued during the month may be issued pursuant thereto pursuant thereto as at Currency Nominal value at Exercised Nominal value at close of the Description of warrants of nominal close of during the close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A 1. Unlisted warrants HK\$ HK\$160.000.000 HK\$160.000.000 N/A 800,000,000 (29/01/2013) Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Subscription price HK\$0.20 EGM approval date (if applicable) (dd/mm/yyyy) (27/12/2007) N/A 2. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A 1 1 ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) N/A 4. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )(Ordinary shares) Total B. N/A N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)	i of thuil Dourd u		a 165a015
Clas	ss and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable)						
2.	(dd/mm/yyyy) N/A	( / / )					
<u></u> .	1 1 1 1						
	Stock code (if listed)						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
3.	N/A	(,,,)					
	Staala ander (if linted)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A	· · · · ·					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ord		N/A	_
					rence shares) (Other class)	N/A N/A	_
						11/71	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. The Company has entered a Transfer of Shares and Shareholder Loan Agreement	For new shares issued,	Nil
dated 28 June 2010 (as disclosed in the Company's announcement of 28 June 2010)	please refer to page 8	
to issue 400,000,000 consideration shares at an issue price of HK\$0.05 per share.	"Item 8 - Consideration	
under the general mandate granted to the directors at the AGM held on (08/06/2010)	issue"under "Other	
	Movements" in Issued	
Ordinary shares (Note 1)	Share Capital.	
2	-	
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       N/A         I. Rights issue       At price : State currency       Issue and allotment (///)         I. Rights issue       At price : State currency       Issue and allotment (///)         I. Rights issue       At price : State currency       Issue and allotment (///)         I. Open offer       At price : State currency       Class of shares issuable N/A (More 1)         I. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         I. Open offer       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue		Movements in Issu	ieo Share C	apitai					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1) $N/A$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable currency $N/A$ 4. Bonus issue       Issue and allotment (dd/mm/yyyy) $(///)$	Ту	pe of Issue					N/A			month
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							11/11			
(dd/mm/yyyy)	. Ri	ights issue				(	/ /	)		
2. Open offer       At price : State currency       Issue and allotment (///)         Begin approval date:       (///)         Glass of shares issuable       N/A         (Mote 1)       (///)         Class of shares issuable       N/A         (Note 1)       (///)         Class of shares issuable       N/A         (Note 1)       Issue and allotment (///)         (Mote 1)       Issue and allotment (///)         (Note 1)       Issue and allotment (///)         (Mote 1)       Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	(	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $N/A$ Base       Class of shares issuable (Note 1) $N/A$ $N/A$ Class of shares issuable $N/A$ $N/A$ Guide : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ Guass of shares issuable $N/A$ $N/A$ Guass of shares issuable $N/A$ $N/A$ Issue and allotment (Note 1) $(///)$ $(///)$										
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ BegM approval date: $(///)$ EGM approval date: $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable       N/A         3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Glass of shares issuable       N/A       N/A $(Mention)$ Glass of shares issuable $N/A$ $(Mention)$ $(Mention)$ Glass of shares issuable $N/A$ $(N/A)$ $(Mention)$ 4. Bonus issue       Issue and allotment $(///)$ $(///)$							N/A			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(Note 1)$ $(State - (Note 1))$ $(Issue and allotment - (//) (Issue - (//)) (Iss$	. Oj	pen offer			Issue and allotment	(		)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) (dd/mm/yyyy)         EGM approval date: (///) (dd/mm/yyyy)       EGM approval date: (///) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable // N/A						(		)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(////)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(////)$ Class of shares issuable       N/A         (Note 1)       Issue and allotment $(///)$ Image: state s										
5. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						_	N/A			
Class of shares issuable     N/A       (Note 1)     Issue and allotment       4. Bonus issue     Issue and allotment       (d/mm/yyyy)     (Issue and allotment	. Pl	lacing				(	/ /	)		
4. Bonus issue 4. Bonus issue					EGM approval date: (dd/mm/yyyy)	(		)		
4. Bonus issue     Issue and allotment (//) (date : (dd/mm/yyyy))										
4. Bonus issue date : (dd/mm/yyyy)							N/A			
	. Bo	onus issue				(	/ /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(		)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip dividend	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )	Ordinary	7		
8.	Consideration issue	At price : HK\$	0.05	Redemption date : (dd/mm/yyyy)	(14/10/20	10)		
		• *	per share	EGM approval date: (dd/mm/yyyy)	(08/06/20 under the general man granted to th directors at t AGM held of	date ie he	400,000,000	N/A

			For Main Board and GE	
			No. of	
			shares of	
				luring issuer which
			the mo	
			pursu	
			there	I CONTRACTOR
				thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
<u> </u>			Total E. (Ordinary shares) 400,00	0.000
			· · · · · · · · · · · · · · · · · · ·	
			(Preference shares) Na (Other class) Na	

Total increase $\frac{1}{(\text{decrease})}$ in ordinary shares during the month (i.e. Total of A to E):	(1)	400,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The modification to the share options granted on 18 October 2007 to change the exercise period of the share options as stated in the announcement of the Company dated 15 October 2010 is conditional upon and subject to the approval by the shareholders of the Company at the forthcoming annual general meeting.

Submitted by: Wong Chak Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.