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BESTWAY INTERNATIONAL HOLDINGS LIMITED

百威國際控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 718)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the six months ended 30 September 2010 as compared with a profit for the corresponding period of last year.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Bestway International Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the six months ended 30 September 2010 as compared with a profit for the corresponding period of last year. Such loss was mainly due to (i) the absence of one-off gain from disposal of subsidiaries and profit from discontinued operations both of which were recorded in the last corresponding period; and (ii) significant decrease in sales of plastic products for the six months ended 30 September 2010.

* For identification purposes only

The Company is still in the process of finalizing the unaudited interim results of the Group for the six months ended 30 September 2010. The information contained in this announcement is only based on a preliminary assessment by the management of the Company according to the consolidated management accounts of the Group which have not been audited or reviewed by the Company's auditors. The interim results announcement for the six months ended 30 September 2010 is expected to be announced after the Board meeting to be held on 23 November 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the board
Bestway International Holdings Limited
Law Fei Shing
Executive Director

Hong Kong, 12 November 2010

As at the date of this announcement, the executive Directors are Mr. Chim Kim Lun Ricky and Mr. Law Fei Shing, and independent non-executive Directors are Mr. Au Kwok Yee Benjamin, Ms. Lau Siu Ngor and Mr. Lum Pak Sum.