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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 698)

EXERCISE OF OPTION

The Board announces that on 15 November 2010, Completion took place upon the exercise of the Option by Matsushita Shokai. Upon Completion, the issued share capital of Tongda Optical is beneficially owned as to 55% by Tong Da Holdings and as to 45% by Matsushita Shokai.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 24 February 2010 in relation to the granting of the Option to Matsushita Shokai. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified herein.

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By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 15 November 2010

As at the date of this announcement, the executive Directors are Messrs Wang Ya Nan, Wang Ya Hua, Wong Ah Yu, Wong Ah Yeung, Choi Wai Sang, Wang Ming Che, and independent non-executive Directors are Dr. Yu Sun Say JP, Mr. Ting Leung Huel Stephen and Mr. Cheung Wah Fung, Christopher, JP.