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HKC INTERNATIONAL HOLDINGS LIMITED

香港通訊國際控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(stock code: 248)

PROFIT WARNING

This announcement is made by HKC International Holdings Limited (the “Company” and together with its subsidiaries the “Group”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and the potential investors that it is expected that the Group would record a loss for the six-month period ended 30th September 2010 as compared to a profit recorded by the Group for the corresponding period ended 30th September 2009. The expected loss was mainly attributable to the decrease in realised and unrealised profit in the fair value changes of the Group’s investment portfolio.

This profit warning announcement is only based on the preliminary assessment by the management of the Company on the management accounts of the Group for the six months ended 30th September 2010, which has neither been reviewed nor audited by the Company’s auditor. Further details of the Group’s financial data will be disclosed in the Group’s unaudited interim results for the six months ended 30th September 2010 to be announced at 26th November 2010. Shareholders of the Company and potential investors are advised to read the interim results announcement of the Company when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
HKC International Holdings Limited
Chan Chung Yee Hubert
Chairman

Hong Kong, 17 November, 2010

As at the date of this announcement, the Board of Directors comprises Mr. Chan Chung Yee, Hubert, Mr. Chan Chung Yin, Roy, Mr. Chan Man Min, Mr. Chan Ming Him, Denny, Mr. Wu Kwok Lam and Ip Man Hon as executive directors and Mr. Chu Chor Lup, Mr. Chiu Ngar Wing and Mr. Leung Tai Wai, David as independent non-executive directors.

** For identification purpose only*