

Monthly Return of Equity Issuer on Movements in Securities

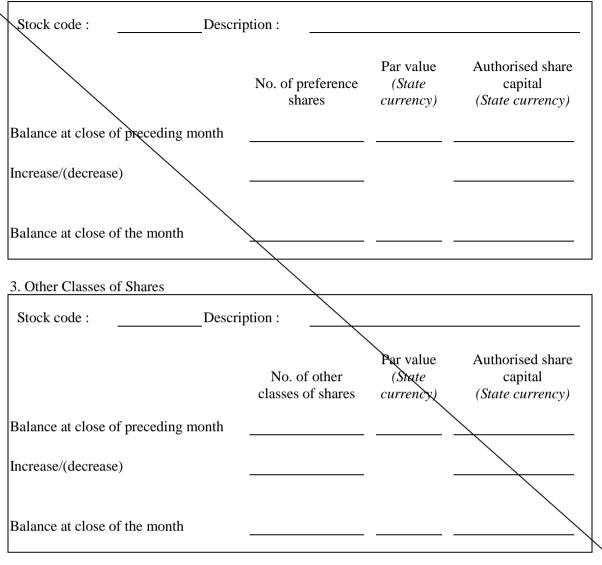
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tongda Group Holdings Limited
Date Submitted	7 January 2011

I. Movements in Authorised Share Capital

(1) Stock code : <u>698</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



Total authorised share capital at the end of the month (State
currency) :HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,512,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	92,700,000	N/A	N/A	N/A
Balance at close of the month	4,604,900,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

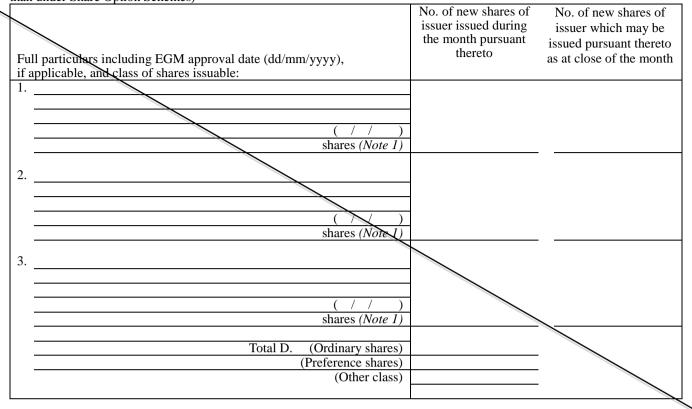
Sh	are	Op	tions	(under	Share C	Option	Schemes	of the Is	suer)
D	. •	1	C	1					

Particulars of share option scheme including EGM			,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$0.485						
Adopted on						
10/06/2002						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	10,000,000
(Note 1)		· ·		·		
(Note 1)						
2. Exercise						
Price						
HK\$0.586						
Adopted on						
(10/06/2002)						
Ordinary						
•	Nil	Nil	Nil	Nil	Nil	38,000,000
shares				· . <u> </u>		
(Note 1)						
3.Exercise						
Price						
HK\$0.315						
Adopted on						
(10/06/2002)						
Ordinary						
•	Nil	Nil	Nil	Nil	Nil	89,000,000
shares (Note 1)						
(1000 1)		Т	otal A. (Ordi	nary shares)	Nil	
				ence shares)	Nil	
				Other class)	Nil	
Fotal funds raised d	uring the mont	h from exercise		· · · · · · · · · · · · · · · · · · ·		
options (State curren						

	Current of	Nominaland	E	Normal	No. of new shares of issuer issued during the month pursuant therete	No. of new shares of issuer which may be issued pursuant thereto as at	
Description of warrants Date of expiry - dd/mm/yyyy)	nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	thereto	close of the month	
1. 192,000,000 warrants	-						
Conferring rights to subscribe	-						
192,000,000 warrants shares	HKD	43,680,000	27,360,000	16,320,000	91,200,000	54,400,000	
(27 /01 /2011)							
Stock code (if listed)		Unlisted					
Class of shares							
issuable (Note 1)		Ordinary Shares					
Subscription price		HK\$0.30	<u> </u>				
EGM approval date							
(if applicable)		``					
(dd/mm/yyyy)	(/ /)	-				
2.150,000,000 warrants	-						
Conferring rights to subscribe	-						
150,000,000 warrants shares	HKD	N/A	N/A	51,750,000	N/A	150,000,000	
(23/11 / 2011)							
Stock code (if listed)		Unlisted	<u>-</u>				
Class of shares							
issuable (Note 1)		Ordinary shares	-				
Subscription price		HK\$0.345	- -				
EGM approval date							
(if applicable)	<i>(</i>))	<u>`</u>					
(dd/mm/yyyy)	(/ /)	-				
3.	-						
	-						
Stock code (if listed)			_				
Class of shares issuable (<i>Note 1</i>)							
· · · · · · · · · · · · · · · · · · ·			_				
Subscription price EGM approval date			-				
(if applicable)							
	(/ /)					
4.		,	_				
	-						
	-						
(/ /)	· · · · · · · · · · · · · · · · · · ·						
Class of shares			-				
issuable (Note 1)							
Subscription price			-				
EGM approval date			_				
(if applicable)							
	(/ /)	_				
			-				
		Tota	al B. (Ordin	nary shares) <u>91,2</u>	200,000		
			(Prefere	ence shares)			
			(Other class)			

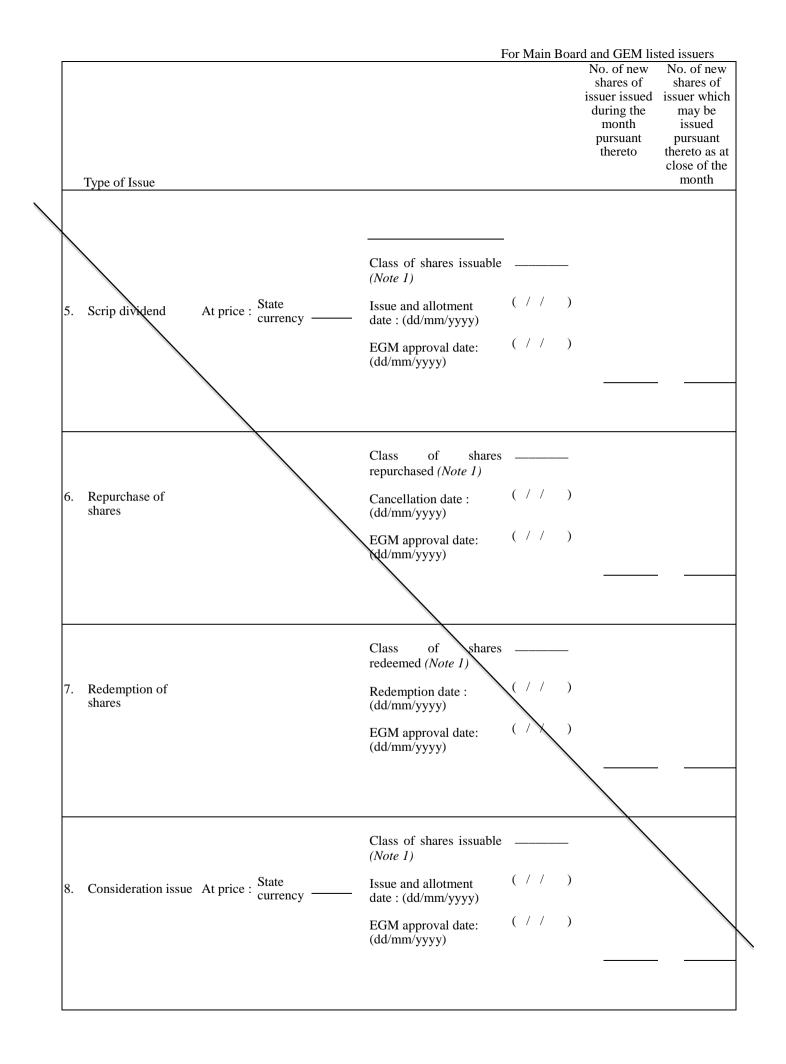
		1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Chass and description	nto Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		 				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	 (/ /)					
			(Prefere	nary shares) ence shares) Other class)		

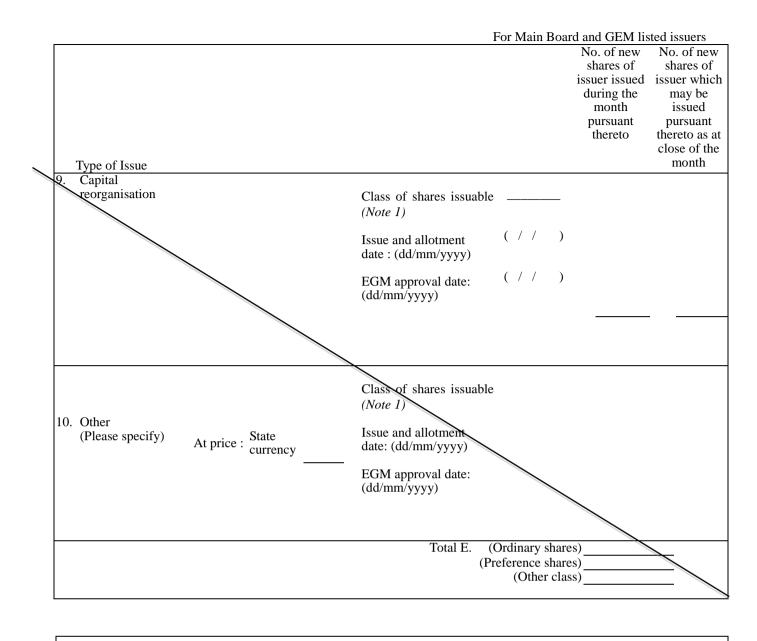
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
						<u> </u>	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	91,200,000
	(2)	1,500,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.

Submitted by: Chan Sze Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*

Continuation Sheet

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and -			0		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
Price						
HK\$0.2262						
Adopted on						
10 / 06 / 2002						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	91,000,000
(Note 1)		·				
(1000 1)						
5. Exercise						
Price						
HK\$0.28						
Adopted on						
(10/06/2002)						
Ordinary	Nil		Nil	Nil	1,500,000	100,550,000
shares	1911	1,500,000	1111	1911	1,500,000	100,550,000
(Note 1)		<u> </u>				
6. N/A						
(Note 1)		-				
		Tot		ary shares)	1,500,000	
			nce shares)			
			(0	Other class)		
Total funds raised dur	ing the mont	h from exercise of				
options (State currency)				420,000		