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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 526)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF EQUITY INTEREST IN TARGET COMPANY**

**Financial Adviser to the Company**



**川盟融資有限公司**

**Chanceton Capital Partners Limited**

Reference is made to the announcement of Lisi Group (Holdings) Limited (the “Company”) dated 13 August 2010 (the “Announcement”) in relation to the Acquisition. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Acquisition has been completed on 28 December 2010.

The Vendors has sold their agreed shares of the Target Company to the Purchaser and the remaining balance of RMB52,687,400 (equivalent to approximately HK\$59,872,000) has been settled in accordance with the S&P Agreements. After the Company’s verification of the information provided by the Target Company, because some minority interests shareholders other than the Vendors of the Target Company did not fully pay their proportion of the share capital in the Target Company, the total issued share capital of the Target Company has been adjusted based on the actual paid up capital. Therefore, the aggregate equity interests acquired from the Vendors have increased from 8.620% to 8.826%.

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Li Li Xin**  
*Chairman*

Hong Kong, 7 January 2011

*As at the date of this announcement, the Board comprises Mr. Li Li Xin (Chairman) being non-executive director, Mr. Cheng Jian He being executive director, Mr. Xu Jin and Mr. Lau Kin Hon being non-executive directors, Mr. He Chengying, Mr. Chan Man Sum Ivan and Mr. Cheung Kiu Cho Vincent being independent non-executive directors.*