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Radford Capital Investment Limited

萊福資本投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

PROFIT WARNING AND NET ASSET VALUE

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 December 2010 as compared to the profit for the year ended 31 December 2009. This profit warning announcement is based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to read the annual results announcement of the Company for the year ended 31 December 2010 which is expected to be announced in late March 2011.

As at 31 December 2010, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.20.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Radford Capital Investment Limited 萊福資本投資有限公司 (the "Company") together with its subsidiaries (the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

Based on the preliminary review of the management accounts of the Group, the Group is expected to record a loss for the year ended 31 December 2010 as compared to the profit for the year ended 31 December 2009 mainly due to realized and unrealized losses of financial assets at fair value through profit or loss.

This profit warning announcement is based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors. The annual results announcement of the Company for the year ended 31 December 2010 is expected to be announced in late March 2011. Shareholders of the Company and potential investors are advised to read the annual results announcement of the Company when it is published.

As at 31 December 2010, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.20.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Radford Capital Investment Limited
萊福資本投資有限公司
Chung Yuk Lun
Chairman

Hong Kong, 13 January 2011

As at the date of this announcement, the Board comprises Mr. Chung Yuk Lun, Mr. Shimazaki Koji, Mr. Liu On Bong, Peter and Ms. Choi Ka Nam as executive directors; Mr. Kan Kwok Shu, Albert, Mr. Wong Wai Man, Raymond and Mr. Lum Pak Sum as independent non-executive directors.