

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



國金資源控股有限公司\*  
Guojin Resources Holdings Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock Code : 630)**

## **PROFIT WARNING**

This announcement is made by Guojin Resources Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a considerable increase in its loss for the year ended 31 December 2010 as compared to the loss for the year ended 31 December 2009. The increase in loss of the Group for the year was mainly due to (i) an increase in impairment losses on inventory, intangible assets and property, plant and equipment relating to the remanufacture and sale of computer printing and imaging products business segment; (ii) loss recognized on the change in fair value of derivative and embedded derivative components of a convertible bond for the year whereas a gain of HK\$12 million was recognized on the fair value changes in the year ended 31 December 2009; (iii) the recognition of share-based payment expenses resulting from share options granted during the year; and (iv) a gain of HK\$16 million being the reversal of impairment loss on trade receivables was recorded for the year ended 31 December 2009, which was a one-off item. However, no similar gain was recorded for the year ended 31 December 2010.

\* *For identification purposes only*

The information contained in this announcement is only based on the Company's preliminary assessment of the consolidated management accounts of the Group for the year ended 31 December 2010, which are subject to audit by the Company's auditor, and information currently available. Details of the Group's results and performance for the year ended 31 December 2010 will be provided in the preliminary announcement of results of the Group for the year ended 31 December 2010 to be made by the Company in due course.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Guojin Resources Holdings Limited**  
**Yip Wai Lun, Alvin**  
*Chairman and Managing Director*

Hong Kong, 17 January 2011

*As at the date of this announcement, Mr. Yip Wai Lun, Alvin, Mr. Ma Bo Ping, Mr. Zhou Yu Sheng, Ms. Lam Suk Ling, Shirley and Mr. Lee Cheuk Yin, Dannis are the Executive Directors and Mr. Leung Ka Kui, Johnny, Mr. Chan Kam Kwan, Jason and Mr. Lau Man Tak are the Independent Non-executive Directors.*