

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT ON THE ESTIMATED INCREASE OF THE 2010 ANNUAL RESULTS

This announcement is made by China CITIC Bank Corporation Limited (the **Bank**) pursuant to the requirement of Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of the Bank and the public with the financial information of the Bank. This announcement is also published on the Shanghai Stock Exchange simultaneously. The information contained in this announcement is only preliminary estimate by the Bank and has not been audited by certified public accountants. Detailed financial information of the Bank will be disclosed in the 2010 Annual Report of the Bank to be published in due course. Potential investors and shareholders of the Bank should exercise caution when dealing in the shares of the Bank.

I. Estimated Results for the reporting period

1. Reporting period to which the estimated results applies: 1 January 2010 to 31 December 2010;
2. Estimated results:

According to our preliminary estimate, the net profit attributable to the shareholders for the year 2010 is estimated to increase by over 50% as compared with the same period of the previous year, both the non-performing loan balance and the non-performing loan ratio continued to decrease and the provision coverage ratio is estimated to be over 200%. Detailed financial information and indicators will be disclosed in the 2010 Annual Report of the Bank to be published in due course.

3. The estimated results have not been audited by certified public accountants.

II. Results of the same period of the previous year

1. Net profit: RMB14,320 million (under the *Accounting Standards for Business Enterprises of the People's Republic of China*)

Net profit: RMB14,319 million (under the *International Financial Reporting Standards*)

2. Earnings per share: RMB0.37 (under the *Accounting Standards for Business Enterprises of the People's Republic of China*)

Earning per share: RMB0.37 (under the *International Financial Reporting Standards*)

- III. Reasons for the substantial increase in the estimated results as compared with the same period of the previous year

The various businesses of the Bank have experienced good development in the year 2010. The profitability of the Bank was enhanced, the interest margin was remarkably improved, the cost was effectively controlled and the good assets quality was maintained.

By order of the Board of

China CITIC Bank Corporation Limited

KONG Dan

Chairman

Beijing, the PRC

20 January 2011

As at the date of this announcement, the executive directors of the Bank are Dr. Chen Xiaoxian and Dr. Zhao Xiaofan; the non-executive directors are Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.