

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/1/201	1	
To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer	Kong Sur	n Holdings Lir	nited
Date Submitted	2/2/201	1	
I. Movements in Authorised Share Capita	al		
1. Ordinary Shares			
(1) Stock code: 295 Descript	tion: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.2	400,000,000
Increase/(decrease)	-		-
Balance at close of the month	2,000,000,000	0.2	400,000,000
(2) Stock code : N/A Descript	tion:	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Stock code: N/A Desc			tion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding i	month _	N/A	N/A	N/A
Increase/(decrease	e)	-	N/A		N/A
Balance at close of	of the month	-	N/A	N/A	N/A
3. Other Classes of					
3. Other Classes of Stock code:	of Shares N/A	Descript	tion :	N/A	
		Descript	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	Par value (State	capital
Stock code:	N/A of preceding 1	_ `	No. of other classes of shares	Par value (State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	718,962,519	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	718,962,519	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

option scheme including EGM approved date (dd/mm/yyyy) and class of shares issuable as at close of the month class of shares issuable as at close of the month class of shares issuable approved on (22/7/2009) Ordinary shares (Note 1) 2. N/A (1 / 1)	Share Options (under Sh	nare Option	Schemes of the Is	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme 34,208,382 Exercise Price HK\$0.422 EGM approved on (22/7/2009) Ordinary shares (Note 1) 2. N/A	Particulars of share					No. of new shares of	No. of new shares of
Approval date							issuer which may be
Cold/mm/yyyy and class of shares State S							issued pursuant thereto
Cold/mn/yyyy) and class of shares Indicate Indica			Movement during	g the month		thereto	as at close of the month
Share Option Scheme			•	0			
1. Share Option Scheme							
Scheme 34,208,382 Exercise Price HK\$0.422 EGM approved on (22/7/2009) Ordinary shares (Note 1) 2. N/A		Granted	Exercised	Cancelled	Lapsed		
Exercise Price HK\$0.422							
HK\$0.422 EGM approved on (22/7/2009) Ordinary shares		-	-	-	-	-	34,208,382
EGM approved on (2277/2009) Ordinary shares	Exercise Price						
On (22/7/2009) Ordinary shares	HK\$0.422						
Ordinary shares	EGM approved						
(Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	on (22/7/2009)						
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	Ordinary shares						
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		-			_	-
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	, ,						
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	2. N/A						
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class)							
Shares Continue	3. N/A						
Shares							
Shares							
Shares							
Shares							
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			Tota				
Total funds raised during the month from exercise of				(Prefere	nce shares)	N/A	
Total funds raised during the month from exercise of				((Other class)	N/A	
	Total funds raised during	g the month	from exercise of				
	options (State currency)	J			N/A		
				-	- 12 - 2		

Warrants to Issue Shares of the Is					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	thereto	close of the month
1. Non-listed warrants	HK\$	26,840,800	-	26,840,800		95,860,000
(12 / 12 / 2012) Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary sha	arec				
Subscription price	HK\$ 0.28 pe					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
2. N/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A	_	,				
(/ /)	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	_ (/	/)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		Total		nary shares)	-	-
			•	ence shares)	N/A	<u>-</u>
			(Other class)	N/A	_

Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$40,000,000 4% unsecured	IIV¢	40,000,000		40,000,000		22 520 411
convertible notes due in 2011	_ HK\$ - -	40,000,000		40,000,000		23,529,411
Stock code (if listed)		N/A				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary s HK	shares \$1.70				
(dd/mm/yyyy))	(17/1/2008)				
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A						
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m . 1 G . 10			
		'	Total C. (Ordin		- NT/A	_
				nce shares) Other class)	N/A N/A	_
			((Juiei Class)	1 V/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man unuci	share Option Schemes)	1 x c 1 c	
if applical	culars including EGM approval date (dd/mm/yyyy), ble, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	(/ /)		
-	shares (Note 1)		
-	,		
2. N/A			
-			
-	(/ /)		
-	shares (Note 1)		
-	311110 (11010 1)		
3. N/A			
3. 1771			
	(/ /)		
	shares (Note 1)		
	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	1 V/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
					- "^^	- "-
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IVA
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1771	1071
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						- ··· · · ·

	Type of Issue						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e			
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
10	Oil			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary so Preference so (Other	hares)	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):						
	_					
	_					
	_					
	_					
	_					
	_					
Submitted by: <u>Tse On Kin</u>						
Title: Chairman						
(Director, Secretary or other duly authorised officer)						
(=,,,,						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.