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KINGDOM

KINGDOM HOLDINGS LIMITED

金達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 528)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2010 as compared to the loss for the year ended 31 December 2009. This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company for the year ended 31 December 2010 which is expected to be announced in March 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Kingdom Holdings Limited (the “**Company**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on preliminary review on the management accounts of the Company and its subsidiaries (the “**Group**”), the Company is expected to record a profit for the year ended 31 December 2010 as compared to the loss for the year ended 31 December 2009 which was primarily attributable to the improvement in gross margin of the products of the Group resulting from the significant increase in the demand of the Group's products.

As the Company is still in the process of preparing and finalizing the audited consolidated accounts of the Group for the year ended 31 December 2010, the information contained in this announcement is only based on the preliminary assessment by the Company's management team according to the management accounts of the Group which have not been confirmed nor audited by the Company's auditors. The results of the Company for the year ended 31 December 2010 is expected to be announced in March 2011. Shareholders of the Company and potential investors should read the Group's financial results announcement for the year ended 31 December 2010 carefully, which is expected to be published in March 2011.

The information contained in this announcement is only based on the preliminary estimates of the Company and has not been audited by its auditors. Shareholders of the Company and potential investors should exercise caution when dealing in shares of the Company.

By Order of the Board of
Kingdom Holdings Limited
Ren Wei Ming
Chairman

Hong Kong, 22 February 2011

As at the date of this announcement, the executive directors of the Company are Mr. Ren Wei Ming, Mr. Shen Yueming, and Mr. Zhang Hong Wen; the non-executive directors of the Company are Mr. Ngan Kam Wai Albert and Mr. Tse Chau Shing Mark; and the independent non-executive directors of the Company are Mr. Yang Donghui, Mr. Lo Kwong Shun and Mr. Lau Ying Kit.