

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kong Sun Holdings Limited
Date Submitted	2/3/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>295</u>	Descri	ption : Ordinar	y Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month	2,000,000,000	0.2	400,000,000
Increase/(decrease)				
Balance at close of the mon	ıth	2,000,000,000	0.2	400,000,000
(2) Stock code : <u>N/A</u>	Descri	ption :	N/A	
(2) Stock code : <u>N/A</u>	Descri	ption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Balance at close of precedin		No. of ordinary	Par value (State	capital
		No. of ordinary shares	Par value (State currency)	capital (State currency)

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	<u>N/A</u>	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	

Total authorised share capital at the end of the month :

HK\$400,000,000

## II. Movements in Issued Share Capital

	No. of ordinat	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	718,962,519	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	718,962,519	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant theret as at close of the mont		
(dd/mm/yyyy) and -	Movement during the month				ulereto	as at close of the mont	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option				1			
Scheme	-	-	-	-	-	34,208,382	
<b>Exercise Price</b>							
HK\$0.422							
EGM approved							
on (22/7/2009)							
Ordinary shares							
(Note 1)							
2. N/A							
shares							
		· · · · · · · · · · · · · · · · · · ·					
(Note 1)							
2 N7/A							
3. N/A							
( / / )							
shares							
(Note 1)		· · · · · · · · · · · · · · · · · · ·					
. ,		То	tal A. (Ordin	ary shares)	-		
		10		nce shares)	N/A		
				Other class)	N/A		
Total funds resided days	ing the most	from avarais -			1 1/1 1		
Total funds raised dur		in morin exercise o	1	NI/A			
options (State currenc	y)			N/A			

Warrants to Issue Shares of the Is	ssuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants	HK\$	26,840,800	-	26,840,800		95,860,000
	_					
(12 / 12 / 2012 ) Stock code (if listed) Class of shares	N/A					
issuable ( <i>Note 1</i> )	Ordinary sha	res				
Subscription price	HK\$ 0.28 pe	r warrant				
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	N/A					
<u>2. N/A</u>	_					
		·				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				
<u>3. N/A</u>	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	_					
( / / )		·		·		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	/ )				
		Total	B. (Ordin	nary shares)	-	
			(Prefere	ence shares)	N/A	-
			(	Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$40,000,000 4% unsecured convertible notes due in 2011	HK\$	40,000,000	-	40,000,000	-	23,529,411
	- -	10,000,000		10,000,000		,,,
Stock code (if listed)		N/A				
Class of shares	Onlineme	1				
issuable ( <i>Note 1</i> ) Subscription price	Ordinary s	\$1.70				
EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy))	(17/1/2008	)				
2. N/A	-					
Stock code (if listed)	-	·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
<u>3. N/A</u>	-					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
<u>4. N/A</u>	-					
Stool and (fill ( 1)						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(du/iiii/yyyy)	( / / )	,		ary shares) nce shares) Dther class)	- N/A N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	4	
shares (Note 1)		
2. <u>N/A</u>		
	1	
shares (Note 1)		
3. N/A		
	-	
	-	
	4	
shares (Note 1)		
	<b>N</b> T/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price : HK\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
3.	Placing	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration At price : State issue	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1)	e (//	)		
	reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
10	Other (Please At price : State specify)		Class of shares issuable (Note 1)	e			
10.		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary s Preference s (Other	hare	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)				
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: <u>Tse On Kin</u>

Title:Chairman<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.