

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Tomson Group

RIVERA (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 281)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a substantial increase in consolidated profit after tax for the year ended 31st December, 2010 as compared with that for the corresponding period in 2009 as a result of a rise in the Group's share of results of an associate.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Rivera (Holdings) Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial increase in consolidated profit after tax for the year ended 31st December, 2010 as compared with that for the corresponding period in 2009, based on the unaudited consolidated management accounts of the Group for the year ended 31st December, 2010 and the latest information available.

The expected increase in the results of the Group for the year under review was mainly attributable to a significant rise in the Group's share of profit of an associate. The associate recognized sale proceeds of a residential development project in Shanghai, which had been received in 2009, upon completion of the construction in 2010.

As the Company is still in the process of finalizing the annual results of the Group for the year ended 31st December, 2010, the information contained in this announcement is only based on a preliminary assessment by the Company according to the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the audited consolidated annual results of the Group for the year ended 31st December, 2010 are expected to be announced by the Company in late March 2011.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
RIVERA (HOLDINGS) LIMITED
Liu Xiaolong
Chairman

Hong Kong, 8th March, 2011

As at the date of this announcement, the Board comprises five executive directors who are Mr Liu Xiaolong (Chairman), Madam Hsu Feng, Mr Tong Albert, Mr Gu Yiwei and Madam Xu Mei; one non-executive director who is Mr Sung Tze-Chun; and three independent non-executive directors who are Mr Liang Jung-chi, Mr Zhang Hong Bin and Mr Sit Hing Kwok.