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Tomson Group

TOMSON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 258)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that the consolidated profit after tax of the Group for the year ended 31st December, 2010 is expected to show a substantial decline as compared with that for the corresponding period in 2009, which was mainly attributable to a significant decrease in the unrealised gain on fair value changes of investment properties of the Group upon revaluation in accordance with the applicable accounting standards.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tomson Group Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that although there was a sharp increase in the gross profit of the Group for the year ended 31st December, 2010, the consolidated profit after tax of the Group for the said financial year is expected to show a substantial decline as compared with that for the corresponding period in 2009, based on the unaudited consolidated management accounts of the Group for the year ended 31st December, 2010 and the latest information available.

As stated in the annual report of the Company for the year ended 31st December, 2009, there was a gain on fair value changes of investment properties of the Group of approximately HK\$2,857.62 million for that year. However, the appreciation rate of those properties became moderate in 2010. The expected substantial decline in the consolidated profit after tax of the Group for the year ended 31st December, 2010 was mainly attributable to a significant decrease in the unrealised gain on fair value changes of investment properties of the Group upon revaluation in accordance with the applicable accounting standards. Nevertheless, the decrease

in the revaluation surplus of the investment properties of the Group will not affect the cash flows and financial position of the Group.

As the Company is still in the process of finalizing the annual results of the Group for the year ended 31st December, 2010, the information contained in this announcement is only based on a preliminary assessment by the Company according to the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the audited consolidated annual results of the Group for the year ended 31st December, 2010 are expected to be announced by the Company in late March 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
TOMSON GROUP LIMITED
Hsu Feng
Chairman and Managing Director

Hong Kong, 15th March, 2011

As at the date of this announcement, the Board comprises five executive directors, namely Madam Hsu Feng (Chairman and Managing Director), Mr Tong Albert (Vice-Chairman), Mr Tong Chi Kar Charles (Vice-Chairman), Mr Yeung Kam Hoi and Mr Chuang Hsiao-Chen, and three independent non-executive directors, namely Madam Tung Wai Yee, Mr Cheung Siu Ping, Oscar and Mr Lee Chan Fai.