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## **TOMORROW INTERNATIONAL HOLDINGS LIMITED**

**明日國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 760)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2010 as compared to a loss for the previous financial year.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Tomorrow International Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited.

Based on the unaudited consolidated management accounts of the Group and information currently available to the Company, the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the year ended 31 December 2010 as compared to a loss for the previous financial year. The expected profit of the Group for the year ended 31 December 2010 was mainly attributable to the improvement of performance of the electronic product segment and the gain on bargain purchase of subsidiaries taking into account of the change in the fair value of the convertible notes and the promissory notes issued by the Company in December 2010 in accordance with the acquisition as stated in the circular of the Company dated 29 October 2010.

The Company is still in the process of finalising the Group’s audited results for the year ended 31 December 2010. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of

the Group, which have not been audited or confirmed by the Company's auditors. The audited annual results of the Group for the year ended 31 December 2010 will be announced before the end of March 2011.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Yau Tak Wah Paul**  
*Chairman*

Hong Kong, 17 March 2011

*As at the date of this announcement, the Board of the Company comprises Mr. Yau Tak Wah, Paul, Ms. Louie Mei Po, Ms. Liu Yee Nee, Mr. Ng Pui Keung and Mr. You Xiaofei as Executive Directors and Mr. Ng Wai Hung, Mr. Cheung Chung Leung Richard and Mr. Lo Wai Hung as Independent Non-executive Directors.*