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## **ENERCHINA HOLDINGS LIMITED**

**威華達控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 622)

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the loss attributable to owners of the Company for the year ended 31 December 2010 is expected to record a substantial increase as compared to the corresponding period in 2009.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by Enerchina Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the loss attributable to owners of the Company for the year ended 31 December 2010 is expected to record a substantial increase as compared to the corresponding period in 2009. The increase in loss is mainly due to, among other things, losses on disposal and deemed disposal of an associate, Towngas China Company Limited.

The Company is in the process of finalising the consolidated financial results for the year ended 31 December 2010. The information contained in this announcement has not been confirmed nor audited by the Company’s auditors. Detailed financial information and performance of the Group will be disclosed as and when the final results for the financial year ended 31 December 2010 are announced.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

On behalf of  
**Enerchina Holdings Limited**  
**TANG Yui Man Francis**  
*Executive Director*

Hong Kong, 17 March 2011

*As at the date of this announcement, the Board comprises Mr. Ou Yaping (Chairman), Mr. Chen Wei (Chief Executive Officer), Mr. Xiang Ya Bo and Mr. Tang Yui Man Francis as executive directors and Mr. Lu Yungang, Dr. Xiang Bing and Mr. Xin Luo Lin as independent non-executive directors.*

*\*for identification purpose only*