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意科控股

eFORCE HOLDINGS LIMITED

意科控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group's final results for year ended 31 December 2010 is expected to record an increased loss as compared to the year ended 31 December 2009.

Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

This announcement is made by eForce Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group's final results for year ended 31 December 2010 is expected to increase as compared to the loss for the year ended 31 December 2009 due to, in part, (i) a revaluation surplus on land and buildings which was recognized by the Group for the year ended 31 December 2009; and (ii) increase in administrative expenses including, rental costs, depreciation, staff costs and costs associated with the possible acquisition of a mine in Indonesia.

As the Company has not yet finalized the financial results of the Group for the year ended 31 December 2010, the information contained in this announcement is only a preliminary assessment by the Board based on the Company's management accounts and information currently available and is not based on any figures or information that has been audited or reviewed by the Company's auditors. Details of the financial information and performance of the Group for the year ended 31 December 2010 will be published on 28 March 2011.

Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
eForce Holdings Limited
Hu Xiao
Chairman

Hong Kong, 18 March 2011

As at the date of this announcement, the Board comprises Messrs. Hu Xiao, Liu Liyang and Tam Lup Wai, Franky as Executive Directors and Messrs. Lam Bing Kwan, Yeung King Wah and Wong Man Chung, Francis as Independent Non-Executive Directors.

* *For identification purpose only*