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**WAYTUNG GLOBAL GROUP LIMITED**  
**( 滙通天下集團有限公司 )**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 21)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in loss for the year ended 31 December 2010 as compared to the loss for the year ended 31 December 2009 whereas a total comprehensive income for the year ended 31 December 2010 as compared to the total comprehensive expenses for the year ended 31 December 2009.

The information contained in this announcement is only based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company's independent external auditors.

**Shareholder of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Waytung Global Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2010, the Group is expected to record (i) a significant increase in loss for the year ended 31 December 2010 as compared to the loss for the year ended 31 December 2009 due to substantial amount of land use right tax and building property tax charged in relation to properties of a PRC subsidiary of the Company and (ii) a total comprehensive income for the year ended 31 December 2010 as compared to the total comprehensive expenses for the year

ended 31 December 2009 due to substantial favourable foreign exchange differences arising on translation of financial results of the PRC subsidiaries of the Company.

The information contained in this announcement is based on the preliminary review of the management accounts of the Group and the information currently available to the Board, which has not been confirmed nor audited by the Company's independent external auditors. As at the date of this announcement, the Group's consolidated annual results for the year ended 31 December 2010 have not been finalised. Investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2010 which is expected to be published on 25 March 2011.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Waytung Global Group Limited**  
**Ng Ling Ling**  
*Company Secretary*

Hong Kong, 21 March 2011

*As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Huang Shih Tsai (Chairman), one Executive Director, namely Ms. Huang Wenxi (Chief Executive Officer), three Independent Non-executive Directors, namely Mr. Cheng Hong Kei, Mr. Leung Kwan, Hermann and Mr. Lum Pak Sum.*

*Please also refer to the published version of this announcement on the Company's website <http://www.waytung.com>.*