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OP FINANCIAL INVESTMENTS LIMITED
東英金融投資有限公司*
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1140)

PROFIT WARNING

This announcement is made by OP Financial Investments Limited (the “**Company**” together with its subsidiaries collectively be referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The Company is an investment company under Chapter 21 of the Listing Rules with the mandate allowing the Group to invest in various assets, financial instruments, and businesses globally. The Group also invests in funds of listed and unlisted equities to generate diversified returns.

The board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that the substantial decrease in market value of one of the Group’s major investments for the year ended 31 March 2011 had significant negative impact on the Group’s profitability. Based on preliminary review on the management accounts of the Group, it is expected that the Group will record substantial losses for the year ended 31 March 2011 when compared to a profit for the year ended 31 March 2010. The expected losses were mainly attributable to unrealized losses on financial assets at fair value through profit or loss.

This profit warning announcement is only based on the preliminary review on the management accounts of the Group which have not been confirmed nor audited by the Company’s auditors. Audited results of the Group for the year ended 31 March 2011 will be announced as soon as practicable and the publication of the related 2011 annual report will be followed.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
OP Financial Investments Limited
Zhang Gaobo
Executive Director & CEO

Hong Kong, 1 April 2011

** For identification purpose only*

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr Zhang Zhi Ping and Mr Zhang Gaobo; one non-executive Director, namely Mr Liu Hongru; and three independent non-executive Directors, namely, Mr Kwong Che Keung, Gordon, Professor He Jia and Mr Wang Xiaojun.