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## **TONGDA GROUP HOLDINGS LIMITED**

**通達集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 698)**

### **CONTINUING CONNECTED TRANSACTIONS**

The Directors wish to clarify that the annual cap for each of the First Lease Agreement and the Second Lease Agreement shall be revised to align with the financial year of the Company.

The Directors also wish to clarify that Wong Ah Yeung, an executive Director, who owned approximately 58.82% of the registered and paid up capital of Shanghai Baishi has material interests in the Leases and has abstained from voting on the board resolutions to approve the First Lease Agreement, the Second Lease Agreement and the transactions contemplated there under.

Reference is made to the announcement (the “Announcement”) of Tongda Group Holdings Limited (the “Company”) dated 22 March 2011 in relation to the continuing connected transactions. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Directors wish to clarify that the annual cap for each of the First Lease Agreement and the Second Lease Agreement shall be revised to align with the financial year of the Company.

The annual cap for the First Lease shall be HK\$1,661,000 (equivalent to approximately RMB1,400,000) and HK\$1,187,000 (equivalent to approximately RMB1,000,000) for each of the two years ended 31 December 2010 respectively.

The annual cap for the Second Lease shall be HK\$1,661,000 (equivalent to approximately RMB1,400,000), HK\$2,848,000 (equivalent to approximately RMB2,400,000), HK\$3,000,000 (equivalent to approximately RMB2,400,000) and HK\$1,300,000 (equivalent to approximately RMB1,000,000) for each of the four years ended 31 December 2013 respectively.

The Directors also wish to clarify that Wong Ah Yeung, an executive Director, who owned approximately 58.82% of the registered and paid up capital of Shanghai Baishi has material interests in the Leases and has abstained from voting on the board resolutions to approve the First Lease Agreement, the Second Lease Agreement and the transactions contemplated there under.

By order of the board  
**Tongda Group Holdings Limited**  
**Wang Ya Nan**  
*Chairman*

Hong Kong, 21 April 2011

*As at the date of this announcement, the executive Directors are Messrs Wang Ya Nan, Wang Ya Hua, Wong Ah Yu, Wong Ah Yeung, Choi Wai Sang and Wang Ming Che, and independent non-executive Directors are Dr. Yu Sun Say JP, Mr. Ting Leung Huel Stephen and Mr. Cheung Wah Fung, Christopher, JP.*