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## **BESTWAY INTERNATIONAL HOLDINGS LIMITED**

**百威國際控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock code: 718)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders and potential investors that the financial results of the Group for the year ended 31 March 2011 are expected to record a substantial loss as compared to the profit for the year ended 31 March 2010. The information contained in this announcement is the preliminary assessment by the Company on the Group's performance for the year ended 31 March 2011 with reference to the management accounts of the Group for the year ended 31 March 2011 and the draft valuation prepared by independent valuers, which have not been audited and reviewed by the Company's auditors.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Bestway International Holdings Limited (the "**Company**"), together with its subsidiaries as the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") of the Company wishes to inform the shareholders and potential investors that the financial results of the Group for the year ended 31 March 2011 are expected to record a substantial loss as compared to the profit for the year ended 31 March 2010. Such loss was mainly derived from the impairment loss recognition of mining rights.

The Company is still in the process of finalising the Group's annual results for the year ended 31 March 2011. The information contained in this announcement is a preliminary assessment by the Company on the Group's performance for the year ended 31 March 2011 with reference to the management accounts of the Group for the year ended 31 March 2011 and the draft valuation prepared by independent valuers, which have not been audited and reviewed by the Company's auditors. Details of the financial information and performance of the Group for the year ended 31 March 2011 will be disclosed as and when the annual results of the Group for the year ended 31 March 2011 are announced.

\* *For identification purposes only*

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the board  
**Bestway International Holdings Limited**  
**Chim Kim Lun Ricky**  
*Executive Director*

Hong Kong, 26 May 2011

*As at the date of this announcement, the executive Directors are Mr. Chim Kim Lun Ricky and Mr. Law Fei Shing, and independent non-executive Directors are Mr. Au Kwok Yee Benjamin, Ms. Lau Siu Ngor and Mr. Lum Pak Sum.*