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PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the results of the Group for the year ended 31 March 2011 are expected to record a loss as compared with a profit for the year ended 31 March 2010.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by China Motion Telecom International Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that the results of the Company and its subsidiaries (the “Group”) for the year ended 31 March 2011 are expected to record a loss as compared with a profit for the year ended 31 March 2010. Such estimated loss was mainly due to (i) the significant impairment loss of goodwill in respect of the retail management services business in Shanghai acquired in 2009; and (ii) the operating loss incurred from the discontinued operations.

The Company is still in the process of finalising the audited final results of the Group for the year ended 31 March 2011. The information contained in this announcement is only a preliminary assessment by the management of the Company based on its consolidated management accounts of the Group which have not yet been audited or reviewed by the auditor of the Company. The audited final results of the Group for the year ended 31 March 2011 is expected to be published before the end of June 2011.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Motion Telecom International Limited
Ting Pang Wan, Raymond
Chairman

Hong Kong, 31 May 2011

As at the date hereof, the executive directors are Mr. Ting Pang Wan, Raymond, Mr. Wu Chi Chiu and Ms. Zhou Lijuan and the independent non-executive directors are Mr. Sin Ka Man, Mr. Huang An Guo and Ms. Wong Fei Tat.

** For identification purpose only*