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PAK TAK INTERNATIONAL LIMITED

(百 德 國 際 有 限 公 司) *

(incorporated in Bermuda with limited liability)

(Stock Code: 2668)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the management accounts of the Group, it is anticipated that the profit to be recorded by the Group for the financial year ended 31 March 2011 will decrease substantially when compared with the audited profit recorded by the Group for the financial year ended 31 March 2010.

The information contained in this announcement is only the preliminary assessment by the Group based on the management accounts for the financial year ended 31 March 2011, which are subject to review and audit by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Pak Tak International Limited (the “**Company**”, together with its subsidiaries collectively, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the management accounts of the Group, it is anticipated that the profit to be recorded by the Group for the financial year ended 31 March 2011 will decrease substantially when compared with the audited profit recorded by the Group for the financial year ended 31 March 2010.

Based on the analysis of the information currently available, the substantial decline in profit is mainly attributable to the decrease in global economic growth, especially the Group's principal market, the United States, increase in operating costs, especially the increase in labour cost in Pan Pearl River Delta due to the shortage of labour, the appreciation of Renminbi and share of loss of an associate.

The information contained in this announcement is only the preliminary assessment by the Group based on the management accounts for the financial year ended 31 March 2011, which are subject to review and audit by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Victor Robert Lew
Chairman

Hong Kong, 8 June 2011

As at the date of this announcement, the Board comprises Mr. Cheng Kwai Chun, John, Mr. Lin Chick Kwan, Mr. Lin Wing Chau, who are executive Directors, Mr. Victor Robert Lew who is the non-executive Director and Chairman and Ms. Ko Hay Yin, Karen, Mr. Chow Chan Lum, Ms. Ho Man Yee, Esther and Mr. Yuen Chi King, Wyman who are independent non-executive Directors.

* *For identification purposes only*