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CHINA ELECTRONICS CORPORATION HOLDINGS COMPANY LIMITED

中國電子集團控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00085)

POSITIVE PROFIT ALERT

This announcement is made by China Electronics Corporation Holdings Company Limited (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders and potential investors of the Company that, based on the review of the management accounts of the Group for the five months ended 31 May 2011, it is expected that the unaudited consolidated profit attributable to the shareholders of the Company for the six months ending 30 June 2011 will increase significantly as compared with the six months ended 30 June 2010. The unaudited consolidated profit attributable to the shareholders of the Company for the six months ended 30 June 2010 amounted to HK\$26.5 million. Such increase is mainly attributable to the increase in the revenue of the Group as a result of better performance of the Group’s business operation.

This positive profit alert is only a preliminary assessment by the management of the Company based on the management accounts of the Group for the five months ended 31 May 2011, which have not been reviewed or audited by the Company’s auditors, and are subject to possible adjustments.

The announcement of the Company’s results for the six months ending 30 June 2011 will be published in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
China Electronics Corporation Holdings Company Limited
Fan Qingwu
Managing Director

Hong Kong, 21 June 2011

As at the date of this announcement, the Board comprises two Non-executive Directors, namely Mr. Xiong Qunli (Chairman) and Mr. Zhao Guiwu (Vice Chairman), two Executive Directors, namely Mr. Fan Qingwu (Managing Director) and Mr. Liu Jinping, and three Independent Non-executive Directors, namely Mr. Chan Kay Cheung, Mr. Wong Po Yan and Mr. Yin Yongli.

* *For identification purpose only*