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Golden Meditech Holdings Limited

金衛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 801)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group expects to record a significant increase in profit for the year ended 31 March 2011 as compared to the profit recorded for the corresponding period in 2010.

This positive profit alert announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2011, which have not been confirmed or audited by the Company's auditors.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Golden Meditech Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2011, the Group expects to record a significant

increase in profit for the year ended 31 March 2011 as compared to the profit recorded for the corresponding period in 2010. Such increase in profit is mainly attributable to the increase in fair value of financial liabilities and gains on financial assets, and the increase in contributions from jointly controlled entities and associates.

As the Company is still in the process of finalizing the consolidated annual results for the year ended 31 March 2011, the information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group for the year ended 31 March 2011, which have not been confirmed or audited by the Company's auditors. The consolidated annual results of the Group for the year ended 31 March 2011 is expected to be announced on 30 June 2011. Shareholders and potential investors are advised to read the annual result announcement with care when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Golden Meditech Holdings Limited
KAM Yuen
Chairman

Hong Kong, 27 June 2011

As at the date of this announcement, the Board is composed of 7 directors. The executive directors of the Company are Mr. Kam Yuen (Chairman), Ms. Jin Lu, Mr. Lu Tian Long and Ms. Zheng Ting and the independent non-executive directors are Prof. Cao Gang, Mr. Gao Zong Ze and Prof. Gu Qiao.