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China Gogreen Assets Investment Limited
中國保綠資產投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 397)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on a preliminary estimate, it is expected that the net loss of the Group for the six months ended 30 June 2011 may record a significant increase as compared with that for the corresponding period in 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Gogreen Assets Investment Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary estimate, it is expected that the net loss of the Group for the six months ended 30 June 2011 may record a significant increase as compared with that for the corresponding period in 2010. The Board believes that it was mainly attributable to unrealized losses arising on change in fair value of the Group’s held-for-trading investments, the activities of which constitute part of the Group’s investment business. Such factor is non-cash in nature and will not have any immediate impact on the cash flow and business operation of the Group.

As the Company is still in the process of finalising its unaudited interim results for the six months ended 30 June 2011, this announcement is only a preliminary estimate performed by the management of the Company based on currently available information and is not based on any figures or information audited or reviewed by the Company’s auditors. Details of the Company’s performance will be disclosed in the interim results announcement which is expected to be released in August 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Gogreen Assets Investment Limited
Lawrence Tang
Executive Director

5 July 2011

As at the date of this announcement, the executive directors of the Company are Mr. Bai Liang, Mr. Cho Kwai Yee, Kevin, Mr. Lawrence Tang and Mr. Xue Feng; and the independent non-executive directors of the Company are Mr. Chan Chi Yuen, Mr. Lo Chun Nga and Mr. Chik Chi Man.