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RADFORD CAPITAL INVESTMENT LIMITED

萊福資本投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 901)

PROFIT WARNING AND NET ASSET VALUE

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record further loss for the six months ended 30 June 2011 as compared to the loss for the corresponding period ended 30 June 2010.

As at 30 June 2011, the unaudited consolidated net asset value per share of the Company was approximately HK\$1.228.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

PROFIT WARNING

This announcement is made by Radford Capital Investment Limited 萊福資本投資有限公司 (the “**Company**”) together with its subsidiaries (the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that based on the preliminary review of the management accounts of the Group, the Group is expected to record further loss for the six months ended 30 June 2011 as compared to the loss for the corresponding period ended 30 June 2010 mainly due to realized and unrealized losses of financial assets at fair value through profit or loss.

As the Company is still in the process of finalizing the interim results for the six months ended 30 June 2011, the information contained in this announcement is based on a preliminary assessment by the Board based on a review on the management accounts of the Group and information currently available, which have not been reviewed nor audited by the Company’s auditors. The interim results announcement of the Company for the six months ended 30 June 2011 is expected to be published in August 2011. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company when it is published.

NET ASSET VALUE

The Board would like to announce that the unaudited consolidated net asset value per share of the Company as at 30 June 2011 was approximately HK\$1.228.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Radford Capital Investment Limited
萊福資本投資有限公司
Chung Yuk Lun
Chairman

Hong Kong, 11 July 2011

As at the date of this announcement, the Directors are as follows:–

Executive Directors:

Mr. Chung Yuk Lun (*Chairman*)
Mr. Chua Kei Wah (*Vice Chairman*)
Mr. Shimazaki Koji (*Chief Executive Officer*)
Mr. Miu Frank H. (*Managing Director*)
Mr. Sam Nickolas David Hing Cheong
Mr. Cheung Wing Ping

Independent Non-executive Directors:

Mr. Lum Pak Sum
Mr. Gary Drew Douglas
Mr. Lam Suk Ping
Mr. Yau Chung Hong