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POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the unaudited interim results of the Group for the six months ended 30 June 2011 are expected to record a significant increase in profit as compared with the corresponding period ended 30 June 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tristate Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on the information currently available, the unaudited interim results of the Group for the six months ended 30 June 2011 are expected to record a significant increase in profit as compared with the corresponding period ended 30 June 2010. This is attributable to the better overall performance of the Group, especially a strong growth in the branded product distribution, retail and trading segment, together with gain realized on the disposal of an inactive overseas subsidiary during the six months ended 30 June 2011.

As the Group is still in the process of finalising its unaudited interim results for the six months ended 30 June 2011, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the information currently available. Shareholders and potential investors are advised to refer to the details in the interim results announcement of the Company for the six months ended 30 June 2011 which is expected to be released around the end of August 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
WANG Kin Chung, Peter
Chairman and Chief Executive Officer

Hong Kong, 14 July 2011

As at the date of this announcement, the Board comprises one Executive Director, Mr. WANG Kin Chung, Peter; three Non-Executive Directors, namely Ms. WANG KOO Yik Chun, Ms. MAK WANG Wing Yee, Winnie and Dr. WANG Shui Chung, Patrick; and three Independent Non-Executive Directors, namely Mr. LO Kai Yiu, Anthony, Mr. James Christopher KRALIK and Mr. Peter TAN.