

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KWANG SUNG ELECTRONICS H.K. CO. LIMITED

光 星 電 子 香 港 有 限 公 司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2310)

PROFIT WARNING

This announcement is made by Kwang Sung Electronics H.K. Co. Limited (the “Company”, together with its subsidiaries as the “Group”) pursuant to Rule 13.09 of the Rule Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a loss for the six months ended 30 June 2011 as compared to the profit for the same period in 2010, which is primarily due to decrease in the turnover, increase in production costs and increase in slow moving inventory provision.

The Company is still in the process of finalizing the Group’s interim results for the six months ended 30 June 2011. The information contained in this announcement is only a preliminary assessment by the Company based on the information available for the time being.

The interim results announcement of the Company for the six months ended 30 June 2011 is expected to be announced in late August 2011. Shareholders and potential investors of the Company are advised to read the results announcement carefully when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Kwang Sung Electronics H.K. Co. Limited
YANG Jai Sung
Executive Director

Hong Kong, 20 July 2011

As at the date of this announcement, the Board of the Company comprises non-executive director Mr. YANG Ho Sung (Chairman), executive directors Mr. YANG Jai Sung and Mr. LEE Kyu Young, and independent non-executive directors Dr. KIM Chung Kweon, Dr. HAN Byung Joon and Mr. KIM Chan Su.