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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 (1) of the Listing Rules.

The Board wishes to inform the Shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2011 and the management's estimate, the result of the Company for the six months ended 30 June 2011 is expected to increase significantly as compared to the corresponding period in 2010.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of Guotai Junan International Holdings Limited (the "Company", together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2011 and the management's estimate, the result of the Company for the six months ended 30 June 2011 is expected to increase significantly as compared to the corresponding period in 2010. Such expected increase was mainly due to the rapid growth of margin and other financing business and corporate finance business.

As the Company is still in the process of finalizing the unaudited interim results for the six months ended 30 June 2011, the information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2011, which have not been confirmed or audited by the Company's auditors. The unaudited interim results of the Group for the six months ended 30 June 2011 are expected to be announced in August 2011. Shareholders and potential investors are advised to read the interim results announcement with care when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CHEN Geng
Chairman

Hong Kong, 21 July 2011

As at the date of this announcement, the Board comprises four executive Directors, being Dr. YIM Fung, Mr. LI Guangjie, Mr. LI Sang Edward and Mr. WONG Tung Ching ; one non-executive Director, Dr. CHEN Geng; and three independent non-executive Directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.