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亞洲能源物流
ASIAENERGY
Logistics

ASIA ENERGY LOGISTICS GROUP LIMITED

亞洲能源物流集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0351)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors of the Company that the Group is expected to record a substantial loss for the six months ended 30 June 2011 as compared to the loss for the corresponding period in 2010.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company.

This announcement is made by Asia Energy Logistics Group Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders (the “Shareholders”) and potential investors of the Company that the Group is expected to record a substantial loss for the six months ended 30 June 2011 as compared to the loss for the corresponding period in 2010. Based on the information currently available to the Company, the Board believes that the expected substantial loss was mainly attributable to the decrease in fair value of trading securities and the unsatisfactory performance from the waste incineration and power generation segment of the Group’s operation due to the decrease in turnover and increase in fuel cost as compare to the corresponding period in 2010.

The Company is still in the process of finalizing the interim financial statements of the Group for the six months ended 30 June 2011. The information contained in this announcement is only a preliminary assessment made by the Board based on currently available information and such information has not been reviewed or audited by the Company’s auditor. Details of the Group’s results will be disclosed in the results announcement of the Company for the six months ended 30 June 2011 which is expected to be released in August 2011.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
Asia Energy Logistics Group Limited
Liang Jun
Executive Director

Hong Kong, 25 July 2011

As at the date of this announcement, the executive directors of the Company are Mr. Liang Jun, Mr. Fung Ka Keung, David and Ms. Yu Sau Lai; the non-executive directors of the Company are Mr. Yu Baodong (Chairman), Mr. Tse On Kin and Ms. Sun Wei; and the independent non-executive directors of the Company are Mr. Chan Chi Yuen, Mr. Zhang Xi and Prof. Sit Fung Shuen, Victor.