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中海集裝箱運輸股份有限公司  
**China Shipping Container Lines Company Limited**\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 02866)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Based on the preliminary estimation made by the Company, the Board wishes to inform shareholders of the Company and potential investors that the Company expects to record a net loss attributable to equity holders of the Company for the six months ended 30 June 2011 as compared with the net profit recorded by the Company for the six months ended 30 June 2010.

**This profit warning announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the auditors of the Company.**

**PROFIT WARNING**

This announcement is made by China Shipping Container Lines Company Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on the preliminary estimation by the Company, the board (“**Board**”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that the Company expects to record a net loss attributable to equity holders of the Company for the six months ended 30 June 2011 as compared with a net profit recorded by the Company for the six months ended 30 June 2010. The net profit recorded by the Company attributable to equity holders of the Company prepared based on Hong Kong Financial Reporting Standards amounted to RMB1,171,404,000 and earnings per share amounted to RMB0.1 for the six months ended 30 June 2010. The unaudited interim results of the Group for the six months ended 30 June 2011 will be announced in due course.

Such expected loss of the Company for the six months ended 30 June 2011 is mainly attributable to factors including the adverse effect of the global economy, the debt crisis in Europe, the earthquake in Japan, substantial increase in the crude oil price and the newly-added shipping capacity in the shipping industry. As a result, the international container transportation market was adversely affected.

**The information contained in this profit warning announcement is only based on the preliminary review on the management accounts of the Company and its subsidiaries (the “Group”) which have not been confirmed or audited by the auditors of the Company.**

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
**China Shipping Container Lines Company Limited**  
**Ye Yumang**  
*Company Secretary*

Shanghai, the People’s Republic of China  
28 July 2011

*The Board as at the date of this announcement comprises of Mr. Li Shaode, Mr. Zhang Guofa, Mr. Huang Xiaowen and Mr. Zhao Hongzhou, being executive Directors, Mr. Ma Zehua, Mr. Zhang Jianhua, Mr. Lin Jianqing, Mr. Wang Daxiong, Mr. Zhang Rongbiao and Mr. Xu Hui, being non-executive Directors, and Mr. Shen Kangchen, Mr. Jim Poon (also known as Pan Zhanyuan), Mr. Shen Zhongying, Mr. Wu Daqi and Ms. Zhang Nan, being independent non-executive Directors.*

\* *The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and under the English name “China Shipping Container Lines Company Limited”.*