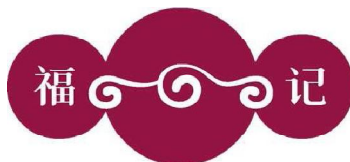


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**福記食品服務控股有限公司**  
(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**  
(Provisional Liquidators Appointed)  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 1175)

**HK\$1,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2009**  
(Stock Code: 1506)

**RMB1,500,000,000 HK\$ SETTLED ZERO COUPON  
CONVERTIBLE BONDS DUE 2010**  
(Stock Code: 1603)

**(1) RESIGNATION OF  
INDEPENDENT NON-EXECUTIVE DIRECTOR**

**(2) APPOINTMENT OF EXECUTIVE DIRECTOR**

**AND**

**(3) APPOINTMENT OF  
INDEPENDENT NON-EXECUTIVE DIRECTOR**

**Resignation of independent non-executive director**

FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the “Company”, together with its subsidiaries, collectively known as the “Group”) announces that Mr. Wong Chi Keung (“Mr. Wong”) resigned as an independent non-executive director of the Company with effect from 24 June 2011.

Mr. Wong stated that his resignation was due to personal reasons. He also confirmed that he had no disagreement with the board of directors of the Company (the “Board”) and there was no matter relating to his resignation that needed to be brought to the attention of the shareholders or creditors of the Company and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

### **Appointment of executive director**

The Company announces that Mr. Chin Chang Keng Raymond (“Mr. Chin”) has been appointed as an executive director of the Company with effect from 1 June 2011.

Mr. Chin, aged 56, graduated from the Faculty of Accountancy of the Baptist College (currently known as the Hong Kong Baptist University) and holds a diploma in accountancy. He has over 30 years of experience in security, real estate industries and non-performing loan disposal.

Mr. Chin is currently an executive director of Ocean Grand Holdings Limited (Provisional Liquidators Appointed) (stock code: 1220) and 3D-Gold Jewellery Holdings Limited (stock code: 870). He was also an executive director of Hong Kong Resources Holdings Company Limited (stock code: 2882) (formerly known as Ocean Grand Chemicals Holdings Limited) from 14 August 2008 to 6 October 2008.

Mr. Chin has entered into a service contract with the Company and the term of office is for a period of three years, subject to retirement by rotation and re-election pursuant to the articles of association of the Company. He, being an executive director, will receive remuneration from the Company. The amount of the remuneration will be determined in accordance with his duties and level of responsibilities in the Company and such remuneration level will be subject to adjustment every year with reference to the prevailing market conditions.

As at the date of this announcement, save as disclosed above, Mr. Chin confirmed that:

- (a) He has nil share of the Company and nil option to subscribe shares of the Company;
- (b) He has not held any directorship in other listed public companies in the last three years preceding the date of this announcement;
- (c) He does not have any relationship with any directors, senior management, substantial or controlling shareholders of the Company;
- (d) He does not have any interest in the shares or underlying shares of the Company, which is required to be disclosed under Part XV of the Securities and Futures Ordinance;
- (e) There is no other information relating to his appointment which is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange; and
- (f) There are no other matters that need to be brought to the attention of the shareholders of the Company.

### **Appointment of independent non-executive director**

The Company also announces that Mr. Chung Wai Man (“Mr. Chung”) has been appointed as an independent non-executive director of the Company with effect from 1 June 2011.

Mr. Chung, aged 52, holds a Diploma in Business Management and a Certificate of Bank of China Banking Course. He started working in The Kwangtung Provincial Bank in 1976, and his last position before leaving the bank in 1996 was a manager in charge of the Tai Po branch. After leaving The Kwangtung Provincial Bank, Mr. Chung established “Raymond Chung Company”, a finance and business consulting firm for corporations in Hong Kong and China. In 2004, he set up another consulting firm, Excel Linker Capital (Asia) Limited, which focuses on providing financial services to corporations in China.

Mr. Chung is currently an independent non-executive director of U-Right International Holdings Limited (Provisional Liquidators Appointed) (stock code: 0627). He was an independent non-executive director of United Gene High-Tech Group Limited (stock code: 0399) (formerly known as Far East Pharmaceutical Technology Company Limited) from 23 March 2007 to 13 May 2009.

Mr. Chung has entered into a service contract with the Company and the term of office is for a period of three years, subject to retirement by rotation and re-election pursuant to the articles of association of the Company. Mr. Chung is entitled to terminate his appointment by giving the Company not less than three months' notice in writing. He, being an independent non-executive director, will receive remuneration from the Company. The amount of the remuneration will be determined in accordance with his duties and level of responsibilities in the Company and such remuneration level will be subject to adjustment every year with reference to the prevailing market conditions.

As at the date of this announcement, save as disclosed above, Mr. Chung confirmed that:

- (a) He has nil share of the Company and nil option to subscribe shares of the Company;
- (b) He has not held any directorship in other listed public companies in the last three years preceding the date of this announcement;
- (c) He does not have any relationship with any directors, senior management, substantial or controlling shareholders of the Company;
- (d) He does not have any interest in the shares or underlying shares of the Company, which is required to be disclosed under Part XV of the Securities and Futures Ordinance;
- (e) There is no other information relating to his appointment which is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange; and
- (f) There are no other matters that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome both Mr. Chin and Mr. Chung for joining the Company.

Please note that at the request of the Company, trading in the shares and convertible bonds of the Company has been suspended since 29 July 2009 and shall remain suspended until further notice.

**For and on behalf of  
FU JI Food and Catering Services Holdings Limited  
(Provisional Liquidators appointed)**

Lai Kar Yan (Derek)

Yeung Lui Ming (Edmund)

Darach E. Haughey

*Joint and Several Provisional Liquidators*

*Acting as agents for and on behalf  
of the Company without personal liability*

Hong Kong, 29 July 2011

*As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive director and Mr. Chung Wai Man as independent non-executive director.*