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Town Health International Investments Limited

康健國際投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2011 and information currently available, the Board expects the unaudited profit attributable to owners of the Company for the six months ended 30 June 2011 will be significantly higher than the corresponding period in 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Town Health International Investments Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months ended 30 June 2011 and information currently available, the Board expects the unaudited profit attributable to owners of the Company for the six months ended 30 June 2011 will be significantly higher than the corresponding period in 2010. The increase was mainly attributable to unrealized gains arising on changes in fair values of the Group’s financial assets classified as held for trading and the Group’s financial instruments.

The Company is still in the process of finalizing the unaudited interim results of the Group for the six months ended 30 June 2011. The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group, and is not based on any figures or information that has been audited or reviewed by the Company's auditors. The unaudited interim results of the Group for the six months ended 30 June 2011 are expected to be announced on or around 19 August 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Town Health International Investments Limited
Cho Kwai Chee
Executive Director

5 August 2011

As at the date of this announcement, the executive directors of the Company are Miss Choi Ka Yee, Crystal, Dr. Cho Kwai Chee, Dr. Chan Wing Lok, Brian and Mr. Lee Chik Yuet; the non-executive director of the Company is Dr. Choi Chee Ming, GBS, JP; and the independent non-executive directors of the Company are Mr. Chan Kam Chiu, Mr. Ho Kwok Wah, George and Mr. Wai Kwok Hung, SBS, JP.