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TC INTERCONNECT HOLDINGS LIMITED

達進精電控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

website: www.tatchun.com

(Stock Code: 515)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit for the six months ending 30 June 2011 as compared to the same period ended 30 June 2010. The information contained in this positive profit alert announcement is based only on the preliminary review of the unaudited consolidated management accounts of the Group, which has not been confirmed or reviewed by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by TC Interconnect Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review on the consolidated management accounts of the Group, the Group is expected to record a significant increase by more than 200% in profit for the six months ended 30 June 2011 as compared to the same period ended 30 June 2010. The significant increase was mainly attributable to the Group's business growth and its increase in revenue and profit from the Group's major products.

The information contained in this positive profit alert announcement is based only on the preliminary review of the unaudited consolidated management accounts of the Group, which has not been confirmed or reviewed by the Company's auditors. The interim results of the Group for the six months ended 30 June 2011 is expected to be announced before end of August 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
TC Interconnect Holdings Limited
Yeung Hoi Shan
Chairman

Hong Kong, 8 August 2011

As at the date hereof, the executive Directors are Mr. Yeung Hoi Shan, Mr. Pak Shek Kuen and Mr. Zhu Jianqin, the non-executive Directors are Madam Li Jinxia and Mr. Yeung Tai Hoi, and the independent non-executive Directors are Mr. Cheung Sui Wing, Darius, Ms. Ho Man Kay and Mr. Wong Siu Fai, Albert.

** for identification purposes only*