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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 67)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on its preliminary assessment of the unaudited management accounts of the Group for the six months ended 30 June 2011, the Group is expected to record a substantial growth in its unaudited profits attributable to the Shareholders for the six months ended 30 June 2011 as compared to the unaudited profits attributable to the Shareholders for the corresponding period last year.

This positive profit alert announcement is only based on the preliminary assessment of the unaudited management accounts of the Group for the six months ended 30 June 2011 and the information currently available to the Board, which has not been reviewed by the auditors of the Company and may be subject to adjustments.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Lumena New Materials Corp. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary assessment of the unaudited management accounts of the Group for the six months ended 30 June 2011, the Group is expected to record a substantial growth in its unaudited profits attributable to the Shareholders for the six months ended 30 June 2011 as compared to the unaudited profits attributable to the Shareholders for the corresponding period last year.

The improvement in the financial performance of the Group is mainly attributable to the completion of the acquisition of 94.10% and 5.90% of the issued share capital of Sino Polymer New Materials Co., Ltd. (“**Sino Polymer**”) on 14 January 2011 and 9 June 2011 respectively and the consolidation of the results of Sino Polymer and its subsidiaries into the results of the Group since 14 January 2011.

The information contained in this announcement is only based on the preliminary assessment of the unaudited management accounts of the Group for the six months ended 30 June 2011 and the information currently available to the Board, which has not been reviewed by the auditors of the Company and may be subject to adjustments. The interim results of the Group for the six months ended 30 June 2011 are expected to be announced by the Company in August 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Lumena New Materials Corp.
Zhang Daming
*Chief Executive Officer and
Executive Director*

Hong Kong, 8 August 2011

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhigang, Mr. Zhang Daming, Mr. Yu Man Chiu Rudolf, Mr. Gou Xingwu and Mr. Tan Jianyong; and the independent non-executive directors of the Company are Mr. Koh Tiong Lu, John, Mr. Wong Chun Keung and Mr. Xia Lichuan.