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**偉俊礦業集團有限公司\***

**WAI CHUN MINING INDUSTRY GROUP**

**COMPANY LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 0660)

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the unaudited consolidated results of the Group for the six months ended 30 June 2011 is expected to record a loss as compared to the profit recorded for six months ended 30 June 2010.

**Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.**

This announcement is made by Wai Chun Mining Industry Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the unaudited consolidated results of the Company and its subsidiaries (the “**Group**”) for the six months ended 30 June 2011 is expected to record a loss as compared to the profit recorded for the six months ended 30 June 2010. The expected loss of the Group was mainly attributable to the increase in the selling expenses of the Group and the absence of the gain on disposal of subsidiaries of the Group recorded in the last corresponding period.

The Company is in the process of finalizing the interim results for the six months ended 30 June 2011. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2011 and on the information currently available. Financial information of the Group will be disclosed in the interim results announcement for the six months ended 30 June 2011, which is expected to be published before the end of August 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Wai Chun Mining Industry Group Company Limited**  
**LAM Ching Kui**  
*Chairman*

Hong Kong, 10 August 2011

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

LAM Ching Kui (*Chairman*)

LU Jun Wu (*Chief Executive Officer*)

*Independent Non-executive Directors:*

CHAN Chun Wai, Tony

SHAW Lut, Leonardo

WONG Wai Man, Raymond

*\* for identification purpose only*