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**CHINA PRECIOUS METAL RESOURCES HOLDINGS CO., LTD.**

**中國貴金屬資源控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 1194)

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial increase in the profit attributable to the owners of the Company for the six months ended 30 June 2011 as compared to that for the corresponding period in 2010.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China Precious Metal Resources Holdings Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of the Directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial increase in the profit attributable to the owners of the Company for the six months ended 30 June 2011 as compared to that for the corresponding period in 2010. The expected increase in profit was driven by the growth in the sales revenue of the Group, which is mainly attributable to the substantial increase in the sales volume of gold products.

The Company is still in the course of finalizing the unaudited consolidated interim results of the Group for the six months ended 30 June 2011. The information contained in this announcement is only a preliminary assessment by the Board of the information available to it and is not based on any figures or information which has been audited or reviewed by the Company’s auditor. The unaudited consolidated interim results of the Group are expected to be announced by the Company on 24 August 2011.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China Precious Metal Resources Holdings Co., Ltd.**  
**LAM Cham**  
*Chairman*

Hong Kong, 11 August 2011

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Cham, Dr. Dai Xiaobing, Mr. Chang Yim Yang and Mr. Deng Guoli; the non-executive director of the Company is Mr. Wang, John Peter Ben; and the independent non-executive directors of the Company are Professor Wong Lung Tak Patrick, BBS, PhD, J.P., Mr. Chan Kin Sang and Professor Xiao Rong Ge.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange at <http://www.hkexnews.hk> and the Company’s website at <http://cpm.etnet.com.hk> for at least seven days from the date of its posting.*