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## DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1163)**

### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the interim results of the Group for the six months ended 30 June 2011 may incur a loss as compared to a profit for the six months ended 30 June 2010.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Dejin Resources Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that the interim results of the Group for the six months ended 30 June 2011 may incur a loss as compared to a profit for the six months ended 30 June 2010. The loss is mainly due to the following factors:

- (i) the recognition of imputed interest expense in respect of the convertible notes and promissory notes issued by the Company in May 2010 for the acquisitions of the entire equity interests in Goldpic Investments Limited and Mark Unison Limited which indirectly own seven gold mines in Hebei Province, China and two gold mines in Shandong Province, China respectively;
- (ii) the decrease in revenue and contribution from the lighting segment; and
- (iii) the one-off gain on disposal of subsidiaries recognised for the last corresponding period in 2010.

The Company is still in the process of finalizing the Group's interim results for the six months ended 30 June 2011. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group and the information for time being, which are subject to the confirmation with the auditors of the Company. The Group's interim results for the six months ended 30 June 2011 are expected to be announced in late August 2011.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Dejin Resources Group Company Limited**  
**Chan Ka Wing**  
*Company Secretary*

Hong Kong, 16 August 2011

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Liu Hui Cai and Mr. Lau Chi Yan, Pierre; and three independent non-executive Directors, namely, Mr. Anthony John Earle Grey, Mr. Ma Chun Fung, Horace and Ms. Pang Yuen Shan, Christina.*