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Tomson Group

RIVERA (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 281)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that the Group is expected to record a substantial decline in its consolidated profit after tax for the six months ended 30th June, 2011 as compared with that for the corresponding period in 2010 which was mainly attributable to an unrealized loss on change in fair value of and a reduction of dividend received from securities investment held by the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Rivera (Holdings) Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial decline in its consolidated profit after tax for the six months ended 30th June, 2011 as compared with that for the corresponding period in 2010, based on the unaudited consolidated management accounts of the Group for the six months ended 30th June, 2011 and the latest information available.

The expected decline in the results of the Group for the period under review was mainly attributable to an unrealized loss on change in fair value of securities investment held by the Group owing to fluctuation of the global financial market, which should be recorded in the consolidated financial statements of the Group for the six months ended 30th June, 2011 according to the accounting standards adopted by the Group. In addition, there was a reduction of dividend received from the securities investment held by the Group during the period under review.

Nevertheless, the Group has a strong net cash position with no bank borrowing and the Board believes that the financial position of the Group remains solid.

As the Company is still in the process of finalizing the interim results of the Group for the six months ended 30th June, 2011, the information contained in this announcement is only based on a preliminary assessment by the Company according to the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the unaudited consolidated interim results of the Group for the six months ended 30th June, 2011 will be announced by the Company on 26th August, 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
RIVERA (HOLDINGS) LIMITED
Hsu Feng
Executive Director

Hong Kong, 17th August, 2011

As at the date of this announcement, the Board comprises four executive directors who are Madam Hsu Feng, Mr Tong Albert, Mr Gu Yiwei and Madam Xu Mei; one non-executive director who is Mr Sung Tze-Chun; and three independent non-executive directors who are Mr Liang Jung-chi, Mr Zhang Hong Bin and Mr Sit Hing Kwok.